

Facility Operations Quarterly Update

TJPA Board
March 12, 2026

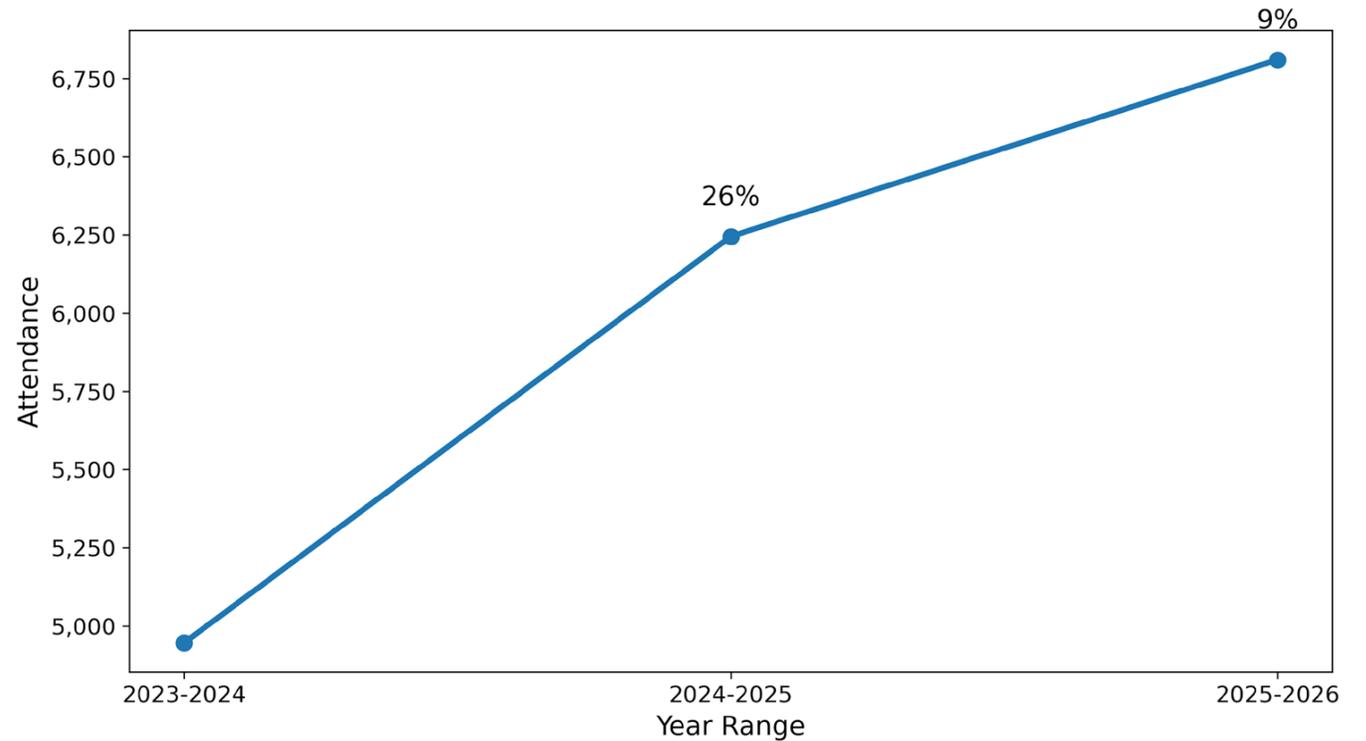


Programming Statistics

12 month moving average of monthly attendance:

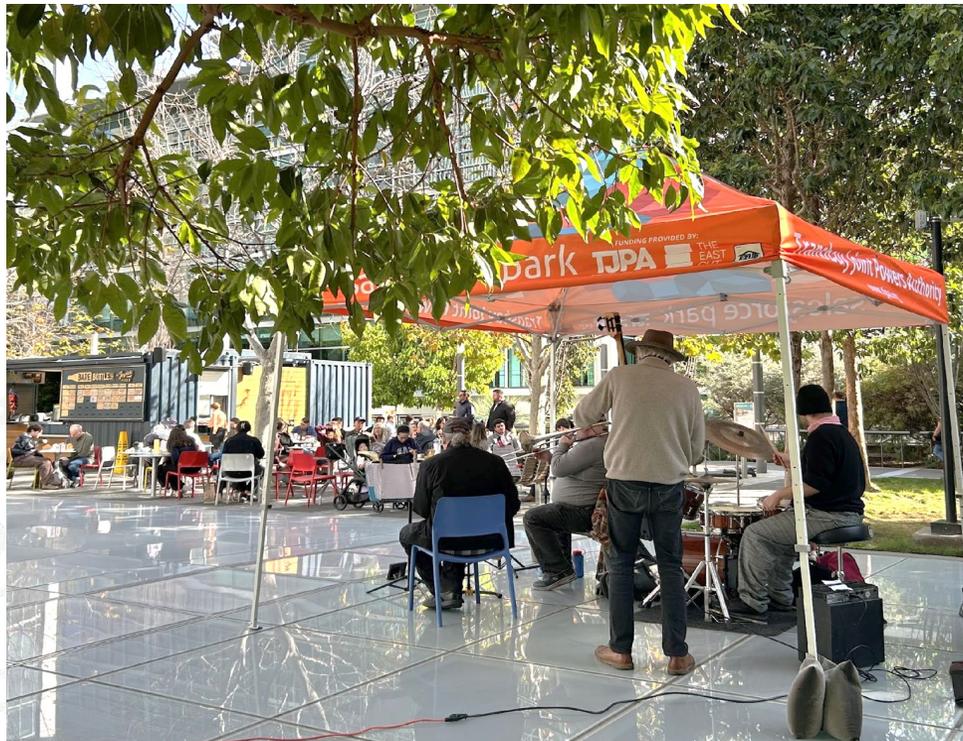
- 2/18/25 – 2/18/26: 6,810
- 2/18/24 – 2/18/25: 6,245
- 2/18/23 – 2/18/24: 4,946

Year-over-Year Attendance Growth



Winter Programming Highlights

In celebration of February Black History Month, the Wednesday Rooftop Jazz series featured Black-led bands all month long.



Rooftop Jazz, February 2026

Back by popular demand, Toddler Fridays will be held in the Main Plaza through April.



Toddler Friday, February 2026

Winter Programming Highlights

SF Beer Week Kickoff 2026 featured 40+ Bay Area Breweries and live music



SF Beer Week Kickoff, 1,500+ attendees, February 21, 2026

Lunar New Year dance performance, Galloping Fire Horse by Helen Dance Co



Lunar New Year Dance Performance, 150+ attendees, February 28, 2026

Upcoming Programming Preview

March is Women's History Month and will feature women-led bands all month long!

Save the Date: Spring Fling returns on Saturday, April 4th!



Rooftop Jazz, 2025



Spring Fling, 2025

Transit Center Retail

Erik's Delicafe is now open!

Grand Opening scheduled for April 8, 2026. Join us for this community event.



Photo Credit: Erik's Delicafe



Photo Credit: Erik's Delicafe

Ridership Updates

Unique Clipper Cards Used

Highlights

- **SFMTA (Muni):** Reached a post-pandemic peak of **75%–78%** in 2025.
- **AC Transit:** Reached a post-pandemic peak of roughly **75%** in 2025.
- **BART:** January 2026 saw a strong start with Weekend Ridership up by 16% and Weekday Ridership up by 12%.

Month/Year	2019	2020	2021	2022	2023	2024	2025	2026
January	1,142,433	1,316,389	251,567	619,896	931,450	1,062,669	1,167,516	1,136,375
February	1,114,616	1,290,866	275,592	696,988	951,011	1,056,880	1,119,866	
March	1,186,880	929,117	327,052	845,803	1,023,040	1,128,543	1,205,160	
April	1,209,878	132,165	396,139	924,212	1,072,327	1,150,696	1,276,954	
May	1,224,052	128,085	478,589	986,216	1,099,155	1,237,490	1,346,331	
June	1,239,978	185,054	580,373	1,071,592	1,134,944	1,232,367	1,368,967	
July	1,217,592	199,714	670,735	994,075	1,118,764	1,200,151	1,344,706	
August	1,327,026	225,855	721,733	1,090,963	1,212,111	1,313,661	1,422,623	
September	1,372,036	251,336	737,339	1,117,425	1,162,105	1,319,338	1,282,586	
October	1,379,416	305,102	814,664	1,101,357	1,205,360	1,285,036	1,260,489	
November	1,345,028	302,316	788,839	1,007,699	1,125,241	1,169,590	1,217,155	
December	1,362,519	264,500	781,866	995,266	1,137,979	1,194,385	1,210,845	

Source: Metropolitan Transportation Commission, MTC.ca.gov

Economic Activity

- San Francisco led major West Coast markets with a **10.9% increase** in office foot traffic in January/February 2026 compared to 2025.
- Civic Events, like **Super Bowl LX** (SB), significantly increased foot traffic, ridership, and nightlife & hotel revenues.
- In calendar year 2026, San Francisco is expected to host 12+ civic events with 20k or more attendees.
 - Notably, June 2026 will feature **both** World Cup and the SF Pride Parade, pushing activity to SB-like levels.
 - The Navy 250th (Sestercentennial) celebration for Fleet Week is expected to be significantly larger than recent years.

Super Bowl LX – Economic Factors	
Metric	Impact in San Francisco
Muni Weekly Trips	3.4 Million
Peak Saturday Ridership	410,000 (+15% vs. avg)
Bar/Nightlife Spending	+126% YoY
Office Foot Traffic	+10.9% YoY (Jan-Feb '26)
Hotel RevPAR	+47% projected increase

Source: sfmta.com; sfchronicle.com

Tenant Updates

Coming Soon

Barebottle in Grand Hall (Early 2026)

Current Projects

Barebottle Park Pergola (Spring 2026)

P-01 Rooftop Event Space (Summer 2026)

Open for Business



Barebottle Brewing Company



Care Essentials by Kaiser Permanente



FITNESS SF



Happy Lemon



Modi



Onsite Dental



Per Diem



Philz Coffee



Spring Fertility



The Shoeshine Guild



TSA PreCheck® Provided by Clear



Tycoon Kitchen



Venga Empanadas

Questions?

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TJPA

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