

Facility Operations Update

TJPA Board
December 11, 2025



Fall Programming Highlights



Wellness Day:
50 Flu shots provided on October 22, 2025



Rooftop Jazz:
Over 190 attendees on October 29, 2025

Fall Programming Highlights



Halloween Silent Disco:
Over 140 attendees on October 31, 2025

Winterfest 2025 – Kickoff!



Sixth Annual Park Holiday Lighting Celebration:
Over 360 attendees on December 5, 2025

Winterfest 2025 – Weekend of Festivities!



Ornament Making:
Over 200 attendees on December 6, 2025



Wreath Making:
Over 500 attendees on December 7, 2025

Winter Programming

Winter Hours in effect: 6 a.m. to 8 p.m. | November 1 - April 30

Mondays

- *Zumba by Fitness SF*

Wednesdays

- *Family Story Time*
- *Rooftop Jazz*
- *Vinyasa Yoga by Fitness SF*

Thursdays

- *Bootcamp by Fitness SF*
- *Toddler Thursday*
- *HIGH fitness by Fitness SF*

Fridays

- *Vinyasa Yoga by Fitness SF*



Economic Updates

FIGURES | SAN FRANCISCO OFFICE | Q3 2025

Tech leasing drove further occupancy gains
and tenant demand surged to an all-time high

CBRE

▼ 34.4%
Vacancy Rate

▼ 313K
Sq. Ft. Net Absorption

► 0
Sq. Ft. Under Construction

▲ \$68.96
Full Service Gross / Lease Rate
Existing Properties

▲ 325K
Office-Using Employment
San Francisco County

Highlights

- **SFMTA Ridership:** Systemwide Weekdays up 3.6% Year over Year (Q3)
- **BART Ridership:** Systemwide Weekdays + Weekend up 9.9% Year over Year (Q3)
 - Embarcadero Station is up 12.4% Year over Year (Q3)
- **Return to Office:** San Francisco Metro at 51% pre-pandemic (peak day) Occupancy
- **Leasing Market:** San Francisco office demand surged 112% year-over-year in Q3, biggest jump among U.S. cities studied by VTS. (SF Business Times)
 - \$4.7B in office property trades through the 3rd Quarter, outpacing all other major U.S. Markets

Clipper Update



- For loading “cash” and for transit riders who are qualified for discounts (youth, senior, disabled and means-based) and institutional programs.
- The next-gen Clipper system will also support direct acceptance of contactless credit and debit cards for fare payments.

Tenant Updates

Coming Soon

Barebottle in Grand Hall (Early 2026)

Erik's Delicafe (January 2026)

Current Projects

Barebottle Park Pergola (Spring 2026)

P-01 Rooftop Event Space (Summer 2026)

Open for Business



Barebottle Brewing Company



Care Essentials by Kaiser Permanente



FITNESS SF



Happy Lemon



Modi



Onsite Dental



Per Diem



Philz Coffee



Spring Fertility



The Shoeshine Guild



TSA PreCheck® Provided by Clear



Tycoon Kitchen



Venga Empanadas

COMING SOON



Questions?

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