



Funding Plan Status and RFP/RFQ Schedule

16 November 2006

Transbay Transit Center

TJPA



Transbay Transit Center


Funding Plan Status and RFP/RFQ Schedule

- RFP/RFQ Schedule
- Current Allocations
- Funding Plan for Phase 1 and Phase 2
- Passage of State Infrastructure Bond Ballot Measures – Next Steps
- SPUR Discussion of Funding Opportunities



Contract Package Schedule Nov 06 – Jun 09

Contract Package	RFQ/RFP	Advertise Date	Receive TJPA Board Approval for Award
Design Packages			
Bus Storage A/E	RFP	11/17/06	Feb-07
Temporary Terminal A/E	RFP	11/17/06	Feb-07
Design and Development Competition - Stage I	RFQ	11/1/06	Feb-07
Design and Development Competition - Stage II	RFP	3/1/07	Aug-07
Negotiate Transit Center Building and Bus Ramps A/E Contract		Sep-07	Jan-08
Building Hazmat Survey Analysis Consultant	RFQ	Dec-06	Apr-07
Soil Hazmat Survey Analysis Consultant	RFQ	Dec-06	Apr-07
Utilities Relocation Consultant	RFP	Jan-07	May-07
Construction Packages			
Transit Center Building	RFQ	Feb-08	May-08
Transit Center Building	RFP	Jun-08	Oct-08
Bus Storage	RFP	Jun-08	Oct-08
Temporary Terminal	RFP	Jun-08	Oct-08
Real Estate Demolition	RFP	Jan-08	May-08
Utilities Relocation	RFP	Nov-08	Apr-09
Existing Terminal and Ramps Demolition	RFP	Jan-09	Apr-09
Service Packages			
Independent Auditing Services	RFP	10/10/06	Jan-07
Real Estate Relocation Services	RFP	Nov-06	Feb-07
Real Estate Title Services	RFP	Dec-06	Feb-07
Real Estate Management Services, if needed	RFP	TBD	TBD
Financial Software Consulting Services	RFP	Dec-06	Feb-07
Financial Software System Implementation	RFP	May-07	Sep-07
Lobbyist Services	RFP	TBD	TBD
Public Relations	RFP	Dec-07	Mar-08
Outside Legal Counsel	RFP	Dec-07	Mar-08
Construction Management (CM) for Bus Storage, Temporary Terminal and Existing Terminal	RFP	Jul-07	Oct-07
CM for Utility Relocation	RFP	Jul-07	Oct-07



Summary of Allocations

Source	Allocated
Federal Earmarks	\$15,445,106
RM-1	\$1,400,000
RM-2	\$47,230,000
San Francisco Prop K	\$36,729,000
San Mateo Measure A	\$7,280,000
SFRA In Kind Contribution	\$798,000
Total	\$108,882,106



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Preliminary Funding Plan

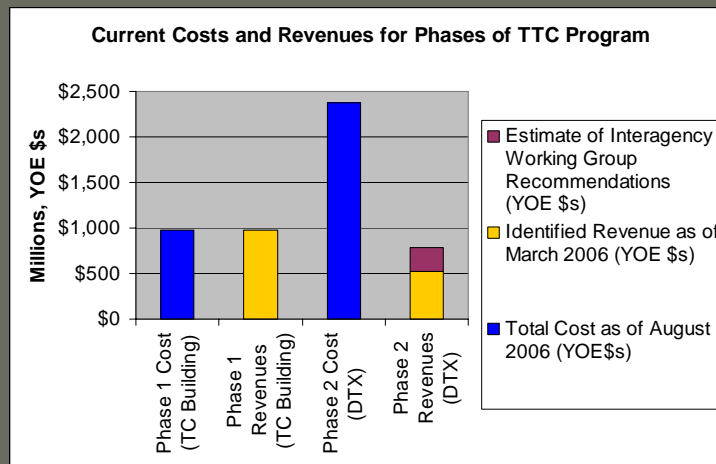
	Phase 1 (In Millions, YOE)	Phase 2 as of August 2006 (In Millions, YOE)
Estimated Cost	\$983	\$2,376
Sources of Funds:		
SF Prop K	\$145	\$3
San Mateo Sales Tax	\$31	
Misc. Local	\$6	
Regional Measure 1	\$54	
Regional Measure 2	\$142	\$8
AB 1171	\$24	\$126
RTIP	\$28	
Land Sales	\$165	\$195
Federal Earmarks	\$65	
TIFIA Loan	\$323	\$189
Total Revenues	\$983 +	\$521 +
Surplus/(Deficit)	\$0	\$1,855

Note: The Funding Plan for DTX will be updated, if required, after Board consideration of Value Management study conclusions.



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Program Financial Plan



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Funding Opportunities

- Federal Appropriations and Transportation Bill Reauthorization
- Prop 1B – State Transportation Infrastructure Bond
- Prop 1C – State Housing Infrastructure Bond
- Mello Roos District
- Increased Land Values
- Increased Tax Increment
- Passenger Facilities Charges
- Others



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Prop 1B

California Highway Safety, Traffic Reduction, Air Quality and Port Security Act of 2006

- Approved by voters on November 7, 2006
- Funding distributed over 10 years
- Subject to annual appropriations by Legislature
- 12 programs
 - Formula programs
 - Programs at CTC discretion
- MTC estimates bond could yield more than \$4.5 billion for the Bay Area



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Prop 1B Transportation Funding Opportunities

- Corridor Mobility Improvement Account
- State Transportation Improvement Program (STIP)
- Public Transportation Modernization, Improvement and Service Enhancement Account
- State-Local Partnership Program
- Transit System Safety, Security and Disaster Response
- Intercity Rail



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Prop 1 B Opportunities - Summary

- Transbay Project is eligible for funding
- Guidelines for project selection process for discretionary programs are under development
- Additional legislation is required to implement certain parts of the program
- Near-term TJPA may apply for CMIA funding for bus ramps



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Corridor Mobility Improvement Account – Schedule

Nov. 7, 2006	Bond passed
Nov. 9, 2006	CTC adopts CMIA Program Guidelines
Nov. 15, 2006	MTC adopts Final CMIA Guidelines
Dec. 1, 2006	Caltrans, Bay Area CMAs, MTC submit CMIA projects
Jan. 10, 2007	MTC adopts Bay Area CMIA program of projects
March 1, 2007	CTC adopts initial CMIA program of projects
July 1, 2007	Earliest estimate for revenue to be available (subject to State budget process)



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Corridor Mobility Improvement Account – Project Eligibility

- Must be on the State Highway System or a major access route to a State Highway
- Must either reduce travel time or delay, improve connectivity, improve operation or safety
- Improve access to jobs, housing, markets, and commerce
- Must begin construction no later than 2012



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Prop 1C

California Housing and Emergency Shelter Trust Fund Act of 2006

- Approved by voters on November 7, 2006
- Types of Programs include:
 - **Development Programs (\$1.35 Billion).** The programs would provide loans and grants for a wide variety of projects, such as parks, water, sewage, transportation, and housing primarily in existing urban areas near public transportation.
 - **Homeownership Programs (\$625 Million).** Fund programs to encourage homeownership for low- and moderate-income homebuyers.
 - **Multifamily Housing Programs (\$590 Million).** Fund programs aimed at the construction or renovation of rental housing projects, such as apartment buildings.
 - **Other Housing Programs (\$285 Million).**
- Bond revenues total \$2.85 Billion statewide
- Requires additional legislation for implementation

Source: CA Legislative Analyst's Office



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Prop 1C Housing / TOD Funding Highlights

Funding Category	Eligible Projects	Statewide Amount	Bay Area / N. California Share	Notes
Regional Planning, Housing and Infill Incentive Account	Parks, public infrastructure costs, transportation improvements	\$850 Million	Unknown	MTC and ABAG to work with CALCOG to develop project selection process
Transit Oriented Development (TOD) Implementation Fund	Infrastructure for higher density uses near transit stations	\$300 Million	Unknown	MTC and ABAG to work with CALCOG to develop project selection process

Source: MTC



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Prop 1 C Opportunities - Summary

- Transbay Project may be eligible for funding
- Guidelines for project selection process are under development
- Additional legislation is required to implement certain parts of the program
- Near-term TJPA will participate in program implementation discussions



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Funding Opportunities Identified by SPUR

- Gabriel Metcalf, SPUR Executive Director



Presentation to TJPA Board
Caltrain Downtown Extension
Project Update

November 16, 2006

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**Caltrain Downtown Extension
Project (DTX)**

Project Update Report
November 16, 2006



DTX Work Streams



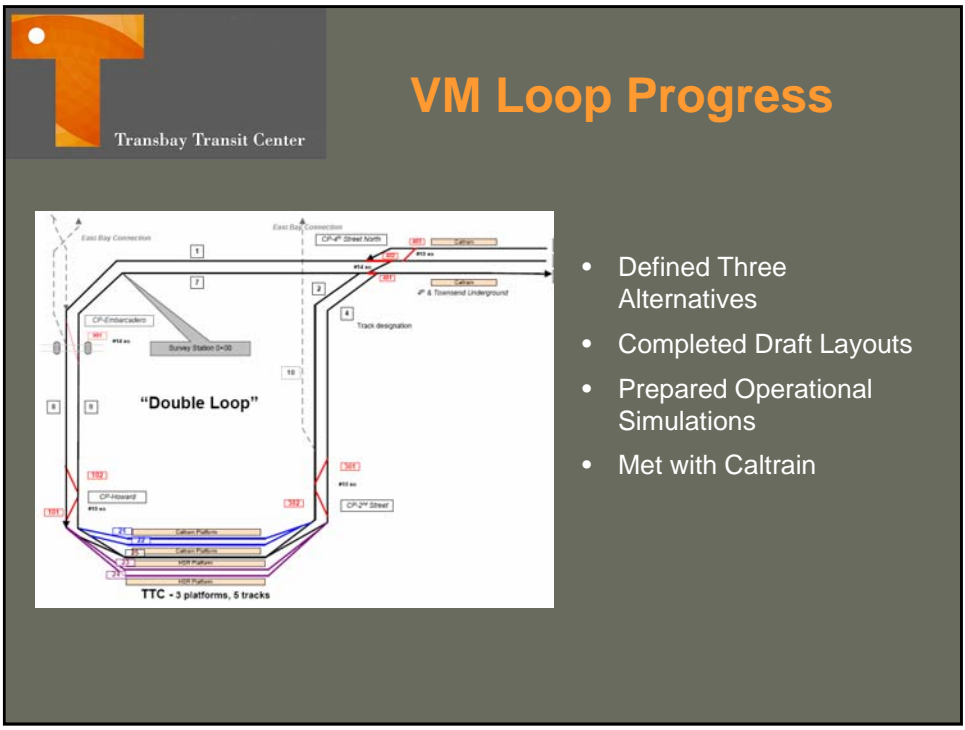
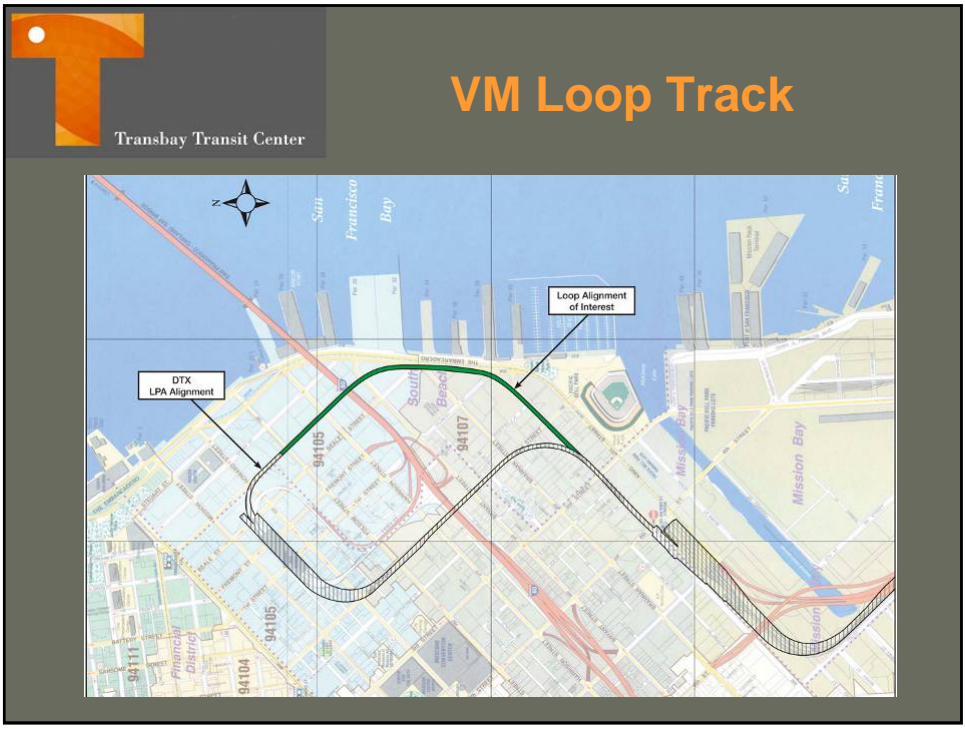
- LPA Scope Continuation through Dec 07
- VM Loop Track



LPA Alignment Work Plan

- Finalize Concept Design
 - Rail
 - Structures
 - Systems
- Finalize Operational Plans
 - Rail
 - Stations
- Cost Estimates



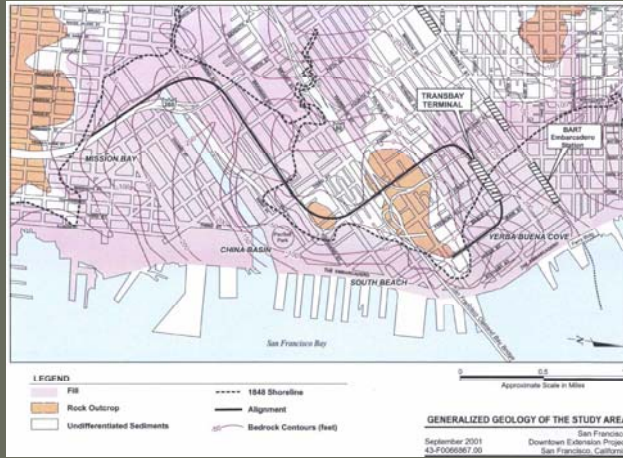


- Defined Three Alternatives
- Completed Draft Layouts
- Prepared Operational Simulations
- Met with Caltrain



VM Loop Progress

- Geotechnical Investigation



VM Loop Progress

- Defining Tunnel Configurations
- Evaluation of Tunneling Techniques
- Constructability





Downtown Extension Project (DTX)

