

Facility Operations Update

TJPA Board
March 13, 2025



Programming Highlights

The January 2025 park-wide attendance count average was 252, almost double the January 2024 average of 132.



- 7 local poets



- 130+ attendees

Event Highlights



Beer Week Kickoff - February 22, 2025

- 1,200+ attendees and 40+ breweries

SF Leasing Market - Update

- While the downtown San Francisco retail market continues to navigate post-pandemic challenges, recent data indicates a positive trajectory with increasing leasing activity and signs of recovery in certain submarkets like AI.
- As of Q4 2024, San Francisco's retail vacancy rate was 7.7%, down from 7.9% in Q3, the first positive move after eight straight quarters in the red.
- Leasing inquiries at the transit center have increased significantly in last three months.

MARKET FUNDAMENTALS		
	YOY Chg	Outlook
\$165,100 Median HH Income	▲	▲
0.6% Population Growth	▲	▲
3.7% Unemployment Rate	▲	▼

ECONOMIC INDICATORS		
	YOY Chg	Outlook
2.1% GDP Growth	▼	▲
2.7% Consumer Spending Growth	▬	▲
1.9% Retail Sales Growth	▼	▲

Source: BLS, BOC, Moody's Analytics
Q4 2024 data are based on latest available data.
Growth rates are year-over-year.

(Information from Cushman & Wakefield Q4 2024 San Francisco Retail Report)

Tenant Updates

Coming Soon

Barebottle in Grand Hall (Spring 2025)

Dim Baos & Juice Bar (2025)

Current Projects

Barebottle Park Pergola (Spring 2025)

P-01 Rooftop Event Space (Summer 2025)



Barebottle Brewing Company



Care Essentials by Kaiser Permanente



Charleys Philly Steaks



FITNESS SF



Happy Lemon



Modi



Onsite Dental



Per Diem



Philz Coffee



Spring Fertility



The Shoeshine Guild



Tycoon Kitchen



Venga Empanadas

Open for Business

Thank you!

R.E. Walsh, Facility Director

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TJPA

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