

Citizens Advisory Committee

Phase 2 / Downtown Rail Extension (DTX) Update

May 11, 2021



AGENDA

- Master Project Schedule Status – Authorized Work
- Funding Plan Update
- Outreach and Engagement
- Legislative Update



Schedule Acceleration Plan*

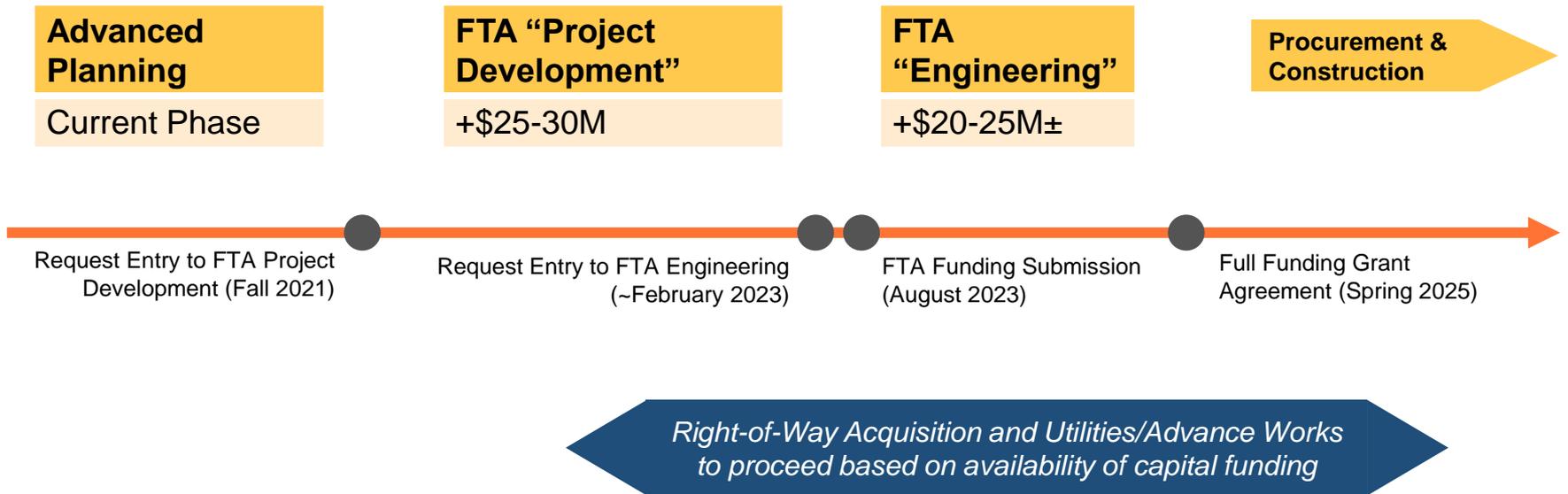
- Accelerated activities
 - Geotechnical Baseline Report
 - Utilities design
 - U Wall / Tunnel Stub design
 - Real Estate services
 - Third-party agreements
 - Second industry sounding outreach program
 - Program Management Plan
 - Operations and Maintenance Plan
 - 20-Year Financial Plan

**Approved by TJPA Board at April 2021 meeting*

Near Term Next Steps

Activity	Completion
Refined Ridership Forecast	June 2021
Funding Plan for Project Development	June 2021
Project Delivery Plan	July 2021
Operations Analysis	July 2021
Phasing Study	August 2021
Qualitative Risk Report	August 2021
Request Entry to FTA New Starts	October 2021

Project Development & Delivery



FTA Project Development & FTA Engineering

- Completing the FTA Project Development and FTA Engineering phases will require an additional ~\$50 million
- Staff-level discussions with MOU agencies have been initiated, with the goal of multi-party funding of these activities

Project Costs (\$ millions)	FY21/22	FY22/23	FY23/24	total
FTA Project Development (Funded through Current Prop K Allocation)	4.0	-	-	4
FTA Project Development (Remaining Scope)	21.2	5.6	-	27
FTA Engineering Phase (Assuming DB Procurement)	-	1.6	16.6	18
30% of Program-wide Costs (Legal, Financial, Admin, etc.)	1.4	1.8	1.9	5
total	27	9	19	54

FTA Project Development – Funding Scenario

- FTA requires a fully-committed funding plan for FTA Project Development phase activities, demonstrated at time of request to enter this phase (request planned Fall 2021)
- Below table present a potential funding approach, under scenario in which partner agency contributions are not committed within the timeline required (other than additional Prop K funds)
 - Approach relies on bond proceeds from Mello Roos Special Tax, through FY21/22 issuance

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FTA Project Development (Funded through Current Prop K Allocation)	4.0	-	4
FTA Project Development (Remaining Scope)	21.2	5.6	27
30% of Program-wide Costs (Legal, Financial, Admin, etc.)	1.4	1.8	3
total	27	7	34
FTA Project Development – Potential Funding Approach (\$ millions)	FY21/22	FY22/23	total
Prop K (Current SFCTA Allocation)	4.0	-	4
Prop K (Planned SFCTA Allocation)	2.5	2.5	5
CFD Reimbursements, Impact Fee, Reserves	1.4	1.8	3
Mello Roos Special Tax: Pay Go Funds	7.2	2.4	10
Mello Roos Special Tax: Bond Proceeds (FY21/22 issue)	11.5	0.6	12
total	27	7	34

Funding Plan Next Steps

- Preparation to seek authorization for FY21/22 bond issuance, as part of FTA Project Development phase funding plan
- Continued engagement with MOU partner agencies regarding funding contributions to project work over upcoming ~ 3 fiscal years
- Development of draft update to DTX full capital funding plan, for review by Executive Steering Committee and Board in Summer 2021

Outreach and Engagement

- Coordination Meetings
 - 4th and King Railyards Working Group
 - Pennsylvania Avenue Team
 - Programmatic Space Requirements with Caltrain and California High Speed Rail Authority
 - Committee for Utility Liaison on Construction and Other Projects
 - Link21
- Project Briefings
 - Metropolitan Transportation Commission briefings

Outreach and Engagement

- Research and Discovery Process – Underway
 - Three listening sessions
 - Online survey
- Rebranding Strategy Process – Upcoming

Legislative Goals and Priorities

Transit Center

- Funding and support for Transit Center

Downtown Rail Extension project

- In collaboration with ESC:
 - Coordinate with our federal and state advocates while engaging local and regional partners on strategy
 - Engage with federal, state and Bay Area delegations and stakeholders
 - Coordinate with our partners for funding support requests

State Advocacy

- Extensive updates to Bay Area Caucus members and others
- Briefings with Legislators and Committee Chairs
- Advocacy for DTX funding and support



Federal Advocacy

- Tracking and monitoring of funding package and opportunities
- Advocate for DTX funding and support
 - Leveraging several federal grants and loans, e.g. CRISI (as they become available)
 - Engage congressional delegation





Questions?

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