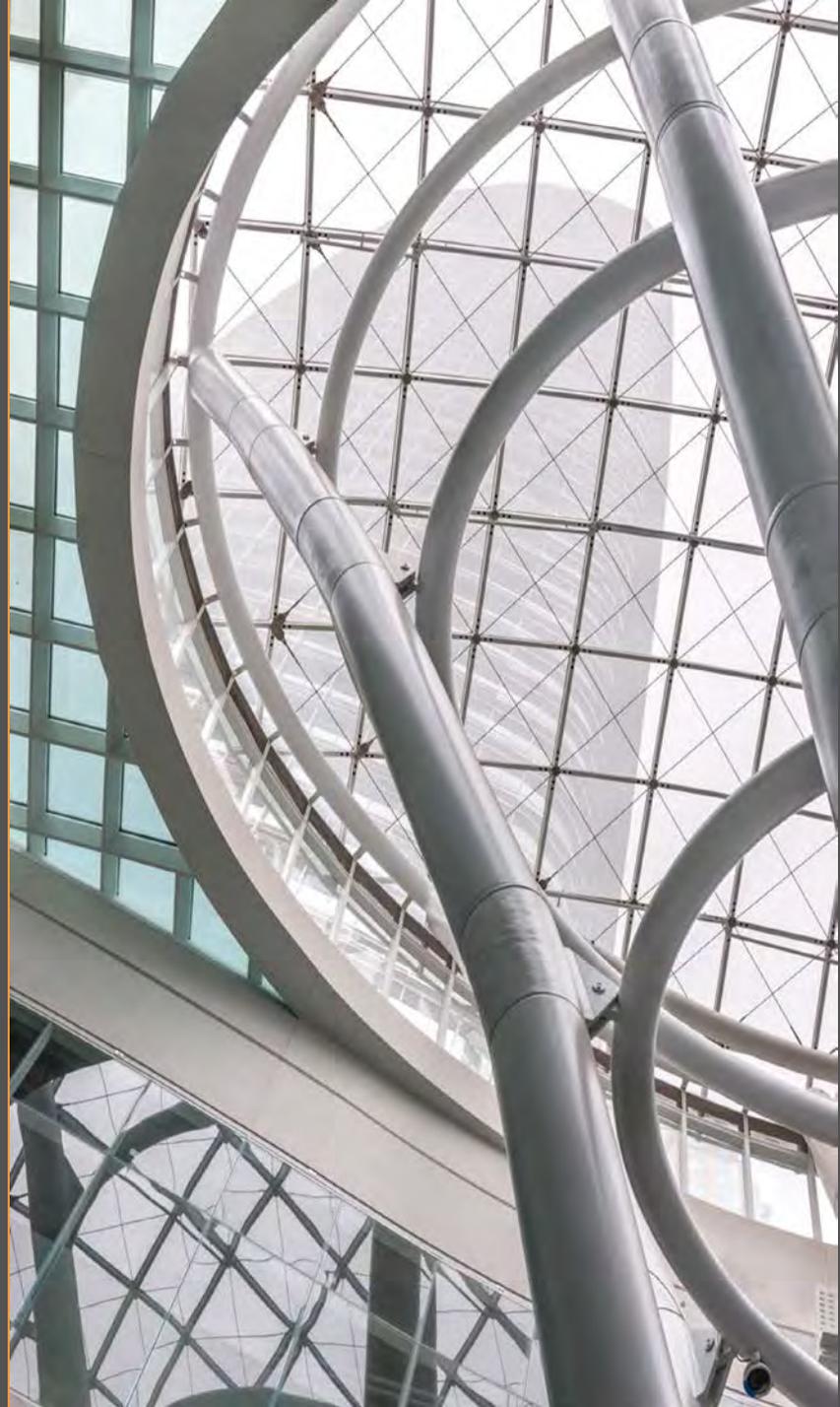


Facility Operations Update

April 15, 2020



TRANSBAY JOINT POWERS AUTHORITY





COVID-19





Site Operations: Transit

- Muni Plaza is currently operating at reduced capacity with SFMTA and Golden Gate Transit
- Bus Deck is currently operating at reduced capacity with AC Transit, Westcat Lynx, Greyhound and Muni-Treasure Island
- SamTrans and Amtrak continue to operate at the corner of Mission and Fremont, adjacent to the Grand Hall



Site Operations: Tenants open

1. Onsite Dental - Nov 18, 2019
2. Fitness SF - Dec 27, 2019
3. Philz Coffee - March 12, 2020



Site Operations: Tenants Opening July 2020

1. Venga Empanadas
2. Verizon
3. Poke House
4. Happy Lemon



Site Operations: Tenants Opening August - October 2020

1. Spring Fertility
2. Kaiser



Site Operations: Tenants Opening January 2021

1. Charley's Philly Steaks
2. Dim Baos
3. Eddie Rickenbackers
4. Per Diem
5. Tycoon Thai
6. Via Vai

Site Operations: Tenant Activity





Site Operations: General

1. Park activity: Winter hours. No group activities currently allowed
2. Park visitors reduced to local residents

Site Operations: General





Site Operations: Tenant Improvements

Due to shelter-in-place requirements, only essential construction is allowed which has temporarily halted tenant improvements.

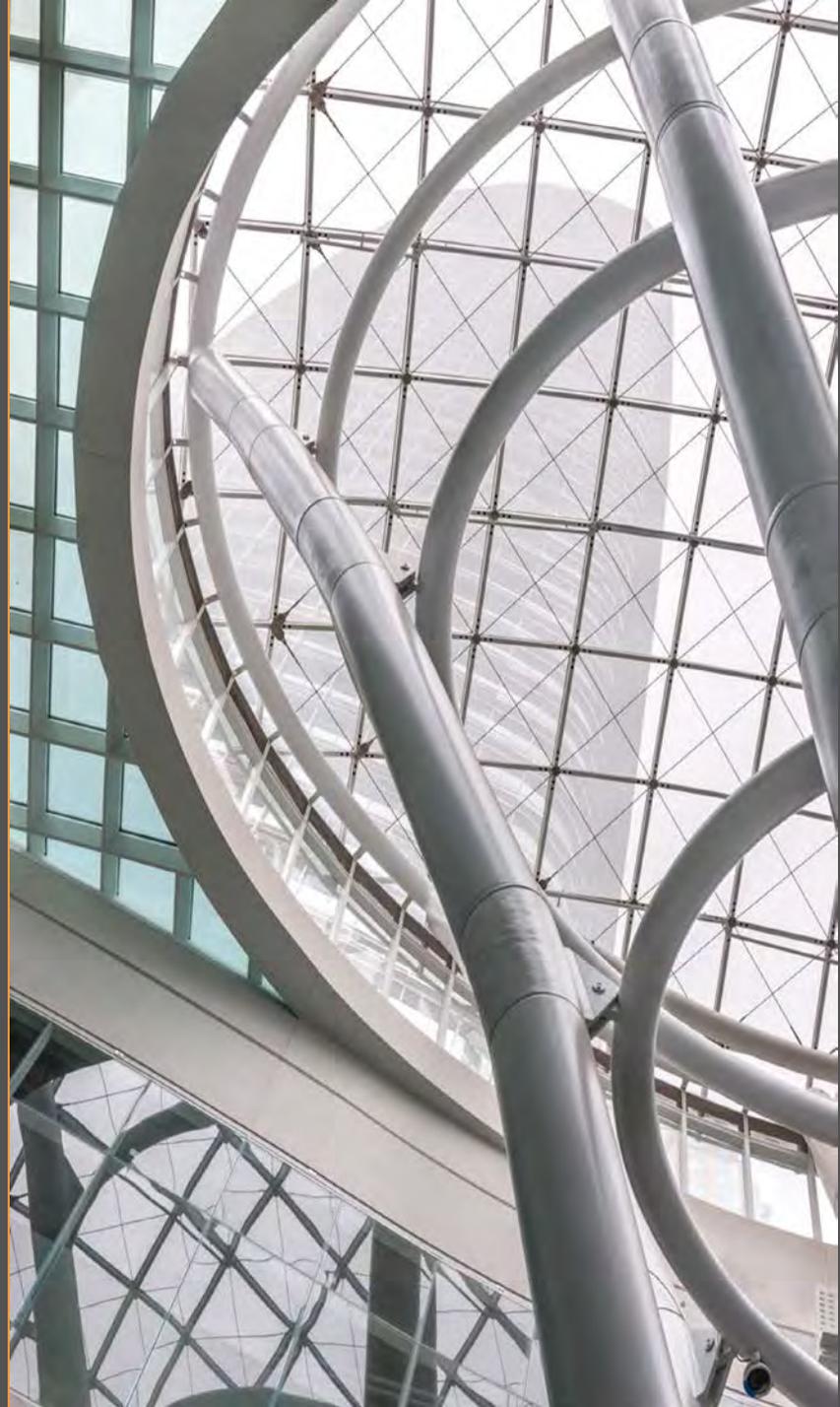
As shelter-in-place order is lessened, tenant improvements work will be positively impacted.

Retail Leasing Update

April 15, 2020



TRANSBAY JOINT POWERS AUTHORITY



Retail Leasing

	Total	Total Executed + Board-Approved	% Executed + Board-Approved
Square Feet*	84,882	69,136	81%
# Retail Spaces	35	25 (18 leases)	71%
Avg Annual Rent (AMA v Actual)	\$5.5M	\$5.4M	98%

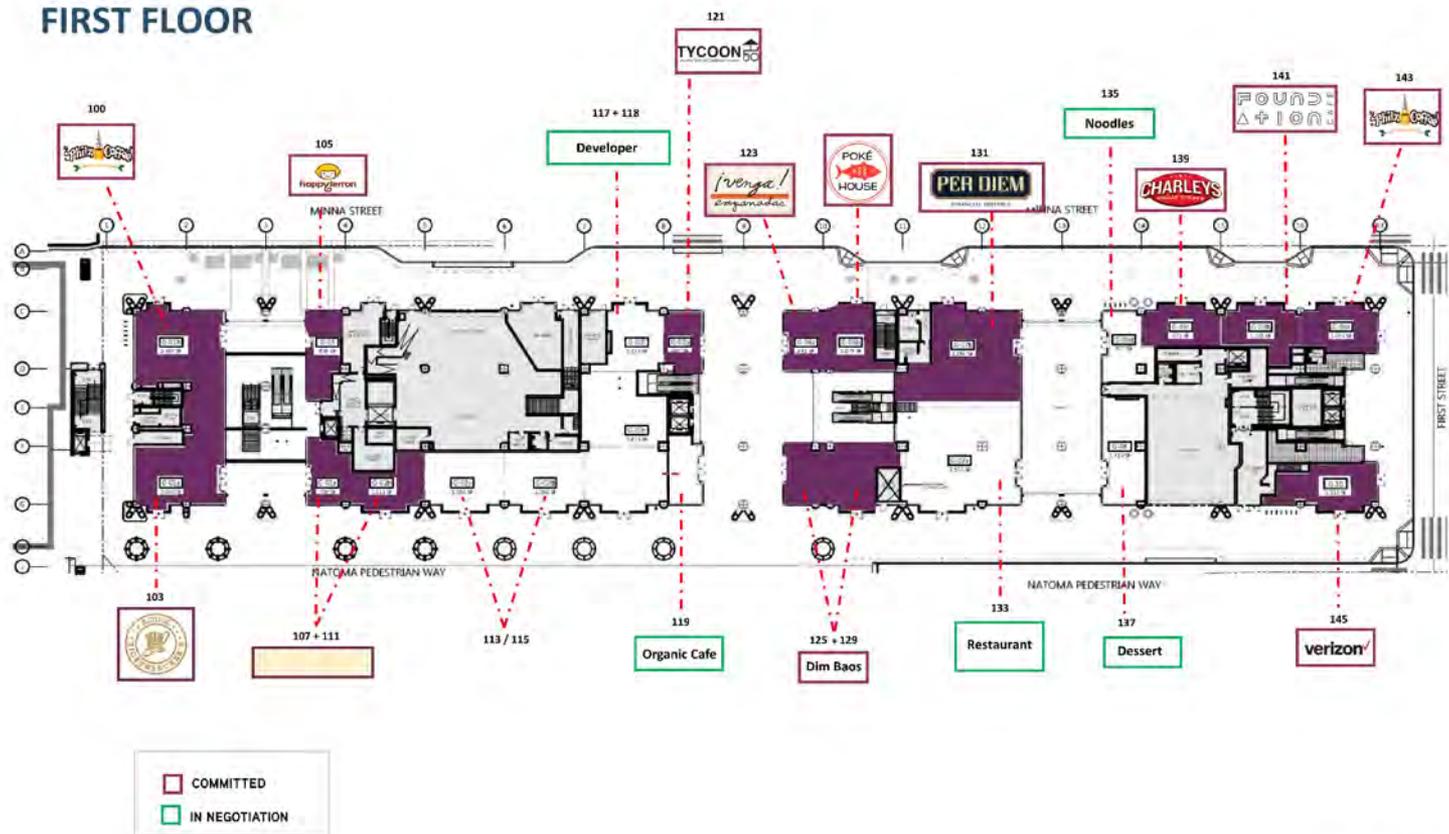
*Total SF adjusted from 91K SF excludes non-retail areas



Retail Leasing

- 11 remaining spaces including the rooftop café pad & an area behind the Grand Hall escalator
- There are promising LOIs on 7 of the spaces
- Interest on all remaining spaces

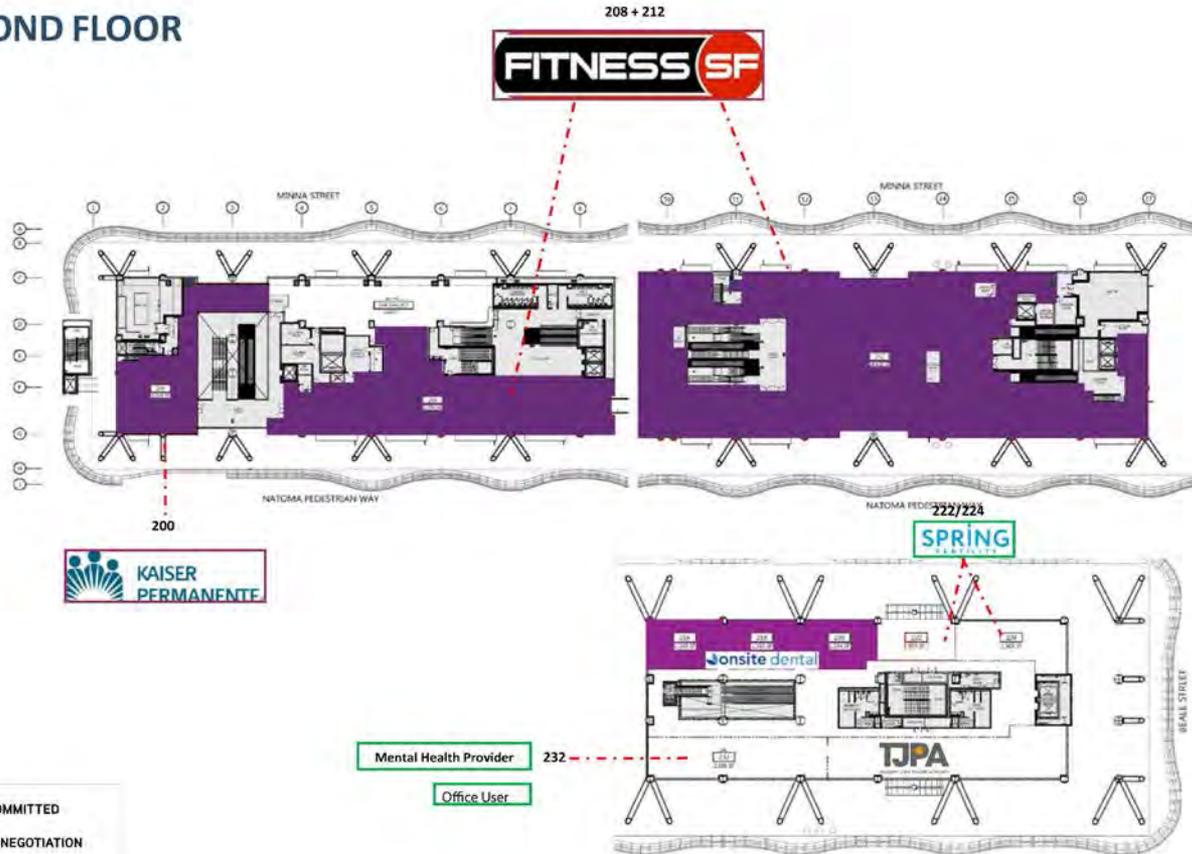
Retail Leasing



Updated 03/05/20

Retail Leasing

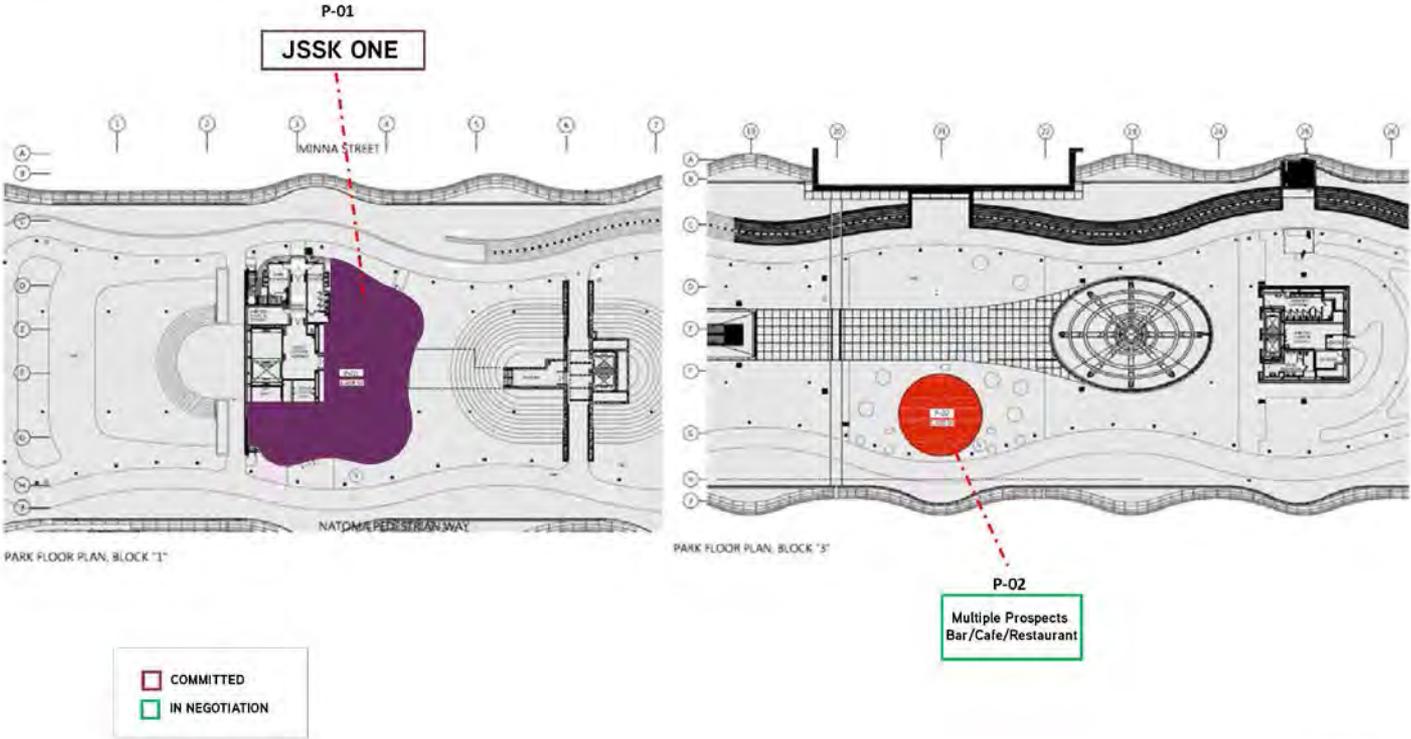
SECOND FLOOR



Updated 03/05/20

Retail Leasing

PARK LEVEL



Updated 03/05/20



Questions?

TJPA
TRANSBAY JOINT POWERS AUTHORITY

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