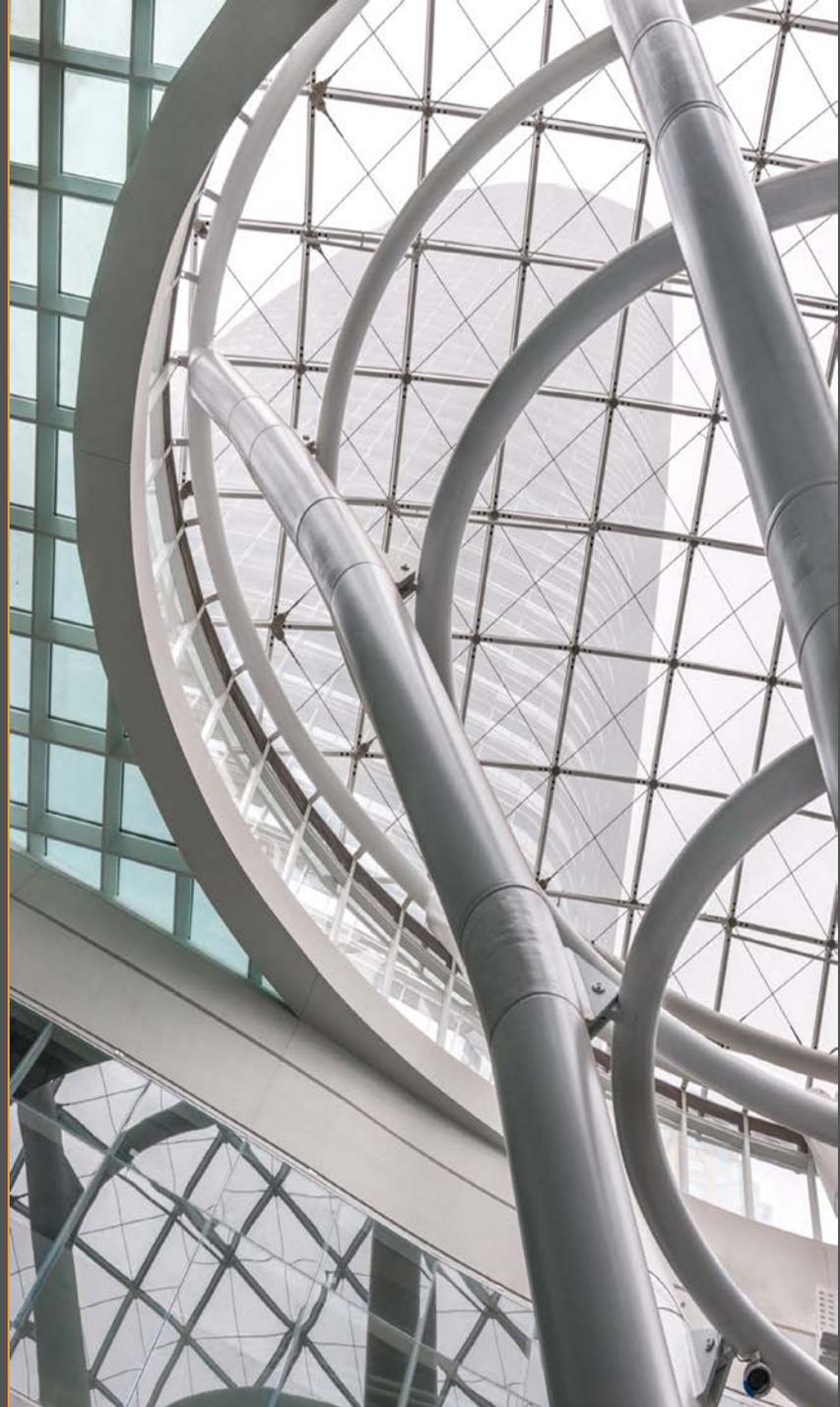


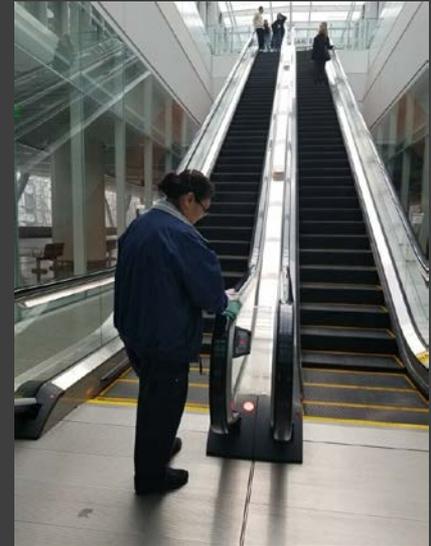
Facility Operations Update

March 12, 2020





COVID-19





Site Operations: Transit

- Muni Plaza continues to operate at normal capacity with SFMTA and Golden Gate Transit
- Bus Deck continues to operate at normal capacity with AC Transit, Westcat Lynx, Greyhound and Muni-Treasure Island
- SamTrans and Amtrak continue to operate at the corner of Mission and Fremont, adjacent to the Grand Hall



Site Operations: Tenants currently open

1. Onsite Dental - Nov 18, 2019 (4%)
2. Fitness SF - Dec 27, 2019 (38%)
3. Philz Coffee - March (3%)



Site Operations: Tenants Opening 2019/20 Q4

1. Venga Empanadas - April (1%)
2. Verizon - May (1.5%)
3. Poke House – June (1.25%)



Site Operations: Tenants Opening 2020/21 Q1

1. Spring Fertility
2. Happy Lemon

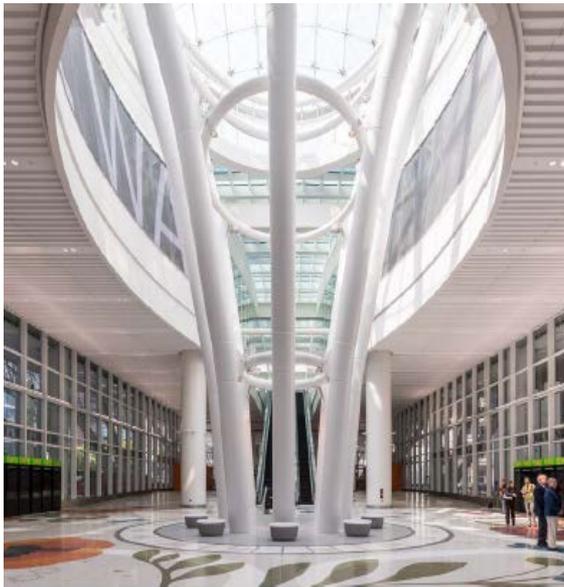


Site Operations: Tenants Opening 2020/21 Q2

1. Charley's Philly Steaks
2. Dim Baos
3. Eddie Rickenbackers
4. Kaiser
5. Per Diem
6. Tycoon Thai
7. Via Vai

Site Operations: Tenant Activity





Site Operations: General

1. Park activity: Winter hours; movie night; winter fest
2. Great weather in February brought a steady stream of visitors and the park is filled with blooms, butterflies and bees.
3. Sponsorship/advertisement continues to grow

Site Operations: General



Retail Leasing Update

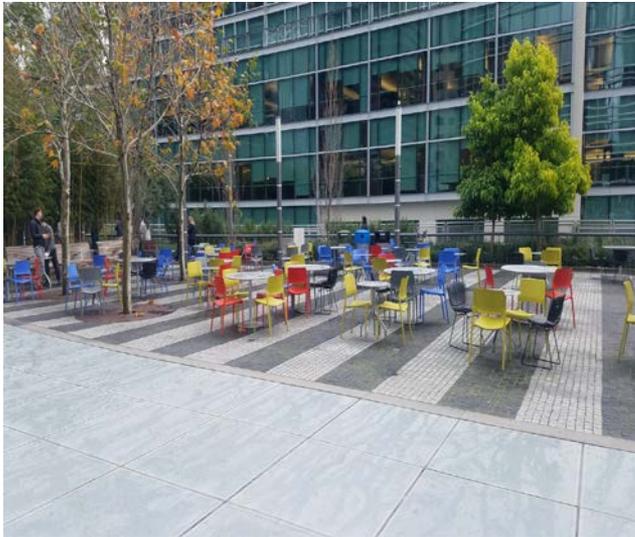
March 12, 2020



Retail Leasing

| | Total | Total Executed + Board-Approved | % Executed + Board-Approved |
|--------------------------------|--------|---------------------------------|-----------------------------|
| Square Feet* | 84,882 | 69,136 | 81% |
| # Retail Spaces | 35 | 25 (18 leases) | 71% |
| Avg Annual Rent (AMA v Actual) | \$5.5M | \$5.4M | 98% |

*Total SF adjusted from 91K SF excludes non-retail areas

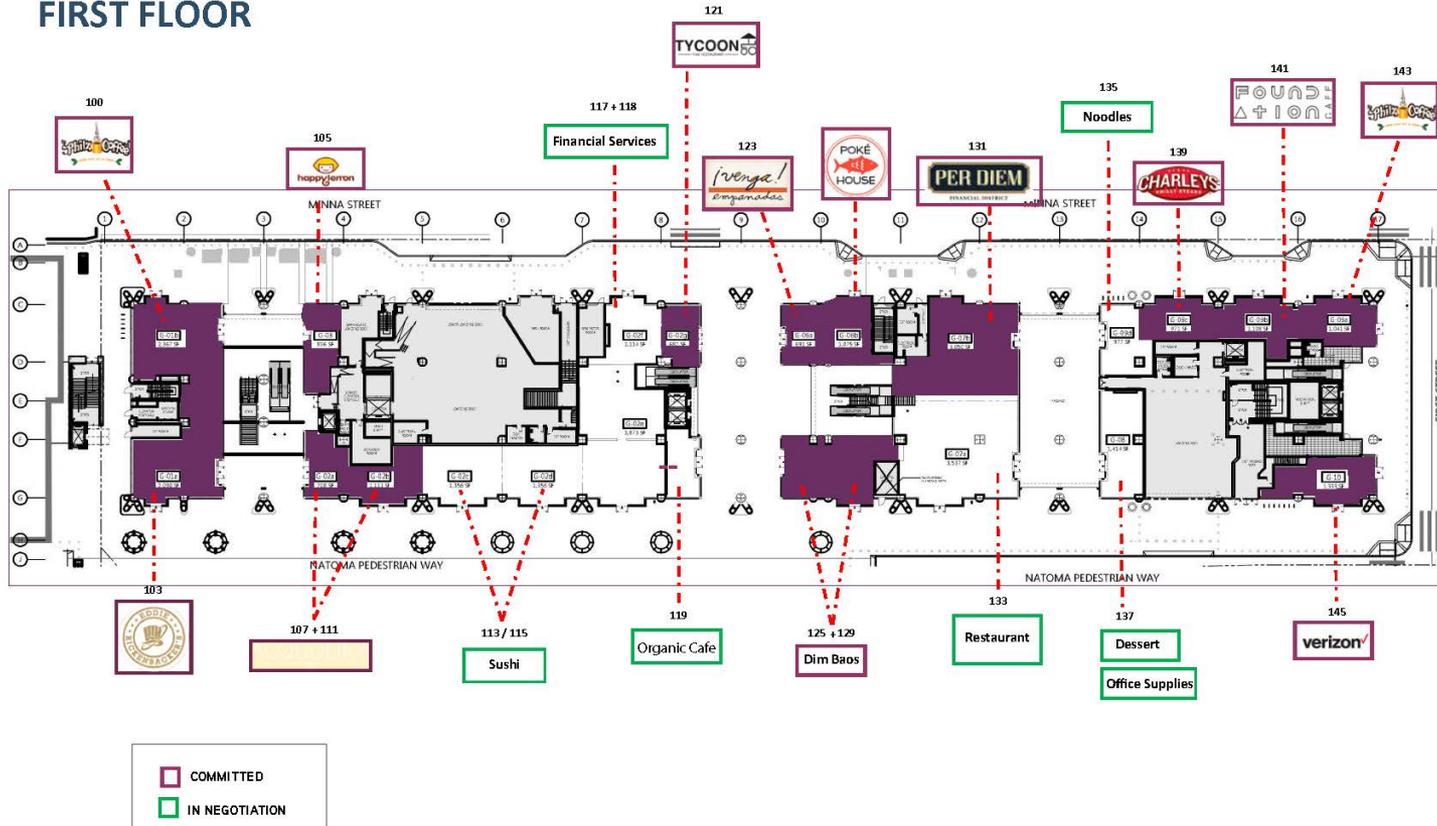


Retail Leasing

- 11 remaining spaces including the rooftop café pad & an area behind the Grand Hall escalator
- There are promising LOIs on 7 of the spaces
- Interest on all remaining spaces

Retail Leasing

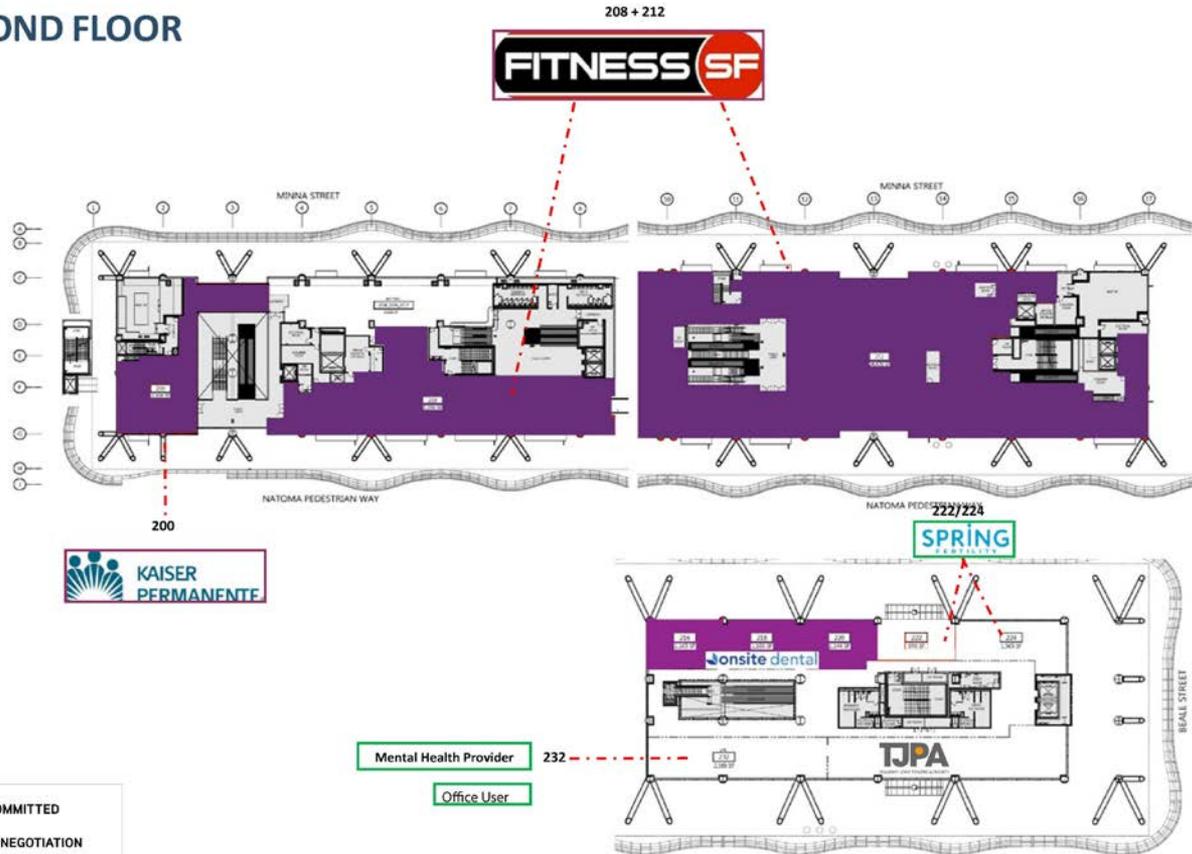
FIRST FLOOR



Updated 03/05/20

Retail Leasing

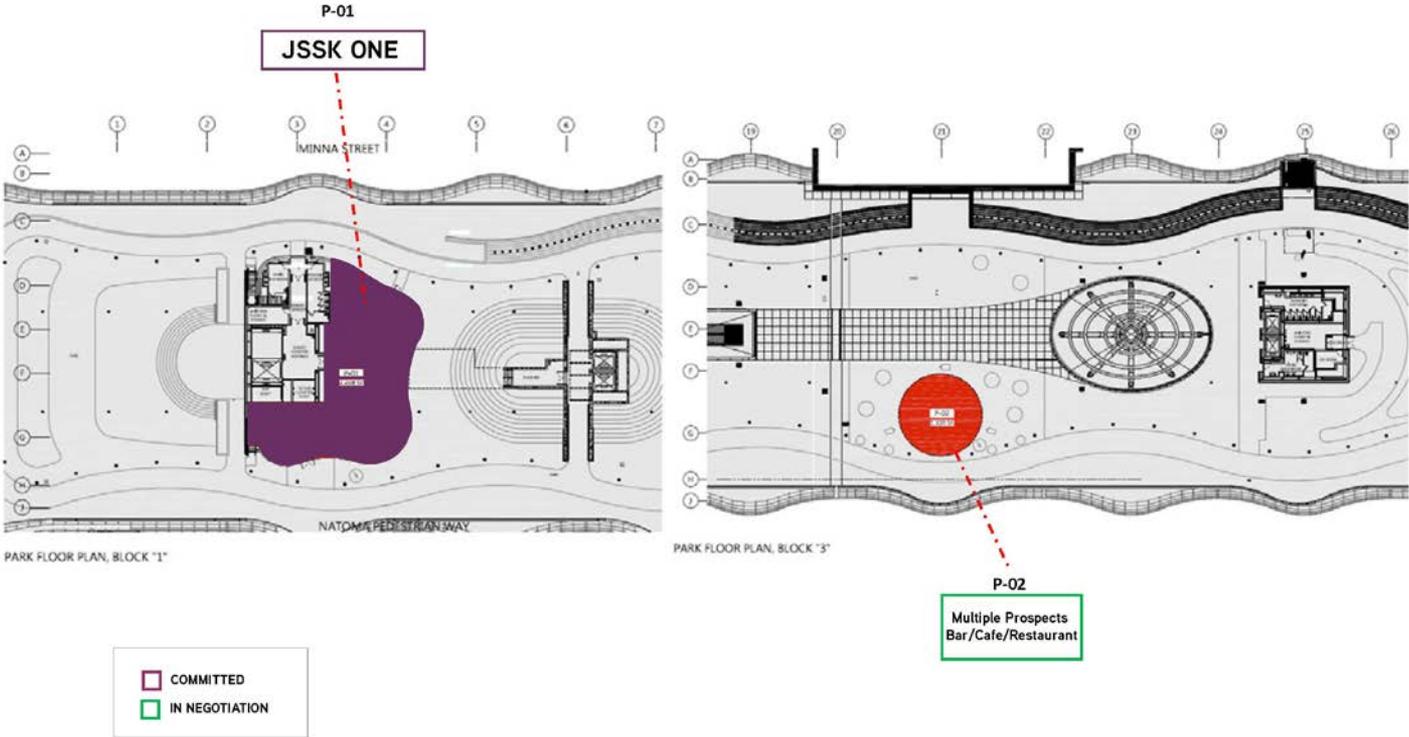
SECOND FLOOR



Updated 03/05/20

Retail Leasing

PARK LEVEL



Updated 03/05/20



Questions?

TJPA
TRANSBAY JOINT POWERS AUTHORITY

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