



Funding Status Update

July 31, 2009

Transbay Transit Center

TJPA





Phase I Preliminary Funding Plan

(in Millions, YOE \$s)	Phase 1 Funds Budgeted	Funds Allocated as of 31-Jul-09	Allocations Pending
SF Prop K	\$98	\$79	\$18
San Mateo Sales Tax	\$7	\$7	
AC Transit Capital Contribution	\$39		
Misc. Local	\$8	\$8	
Regional Measure 1	\$54	\$6	\$5
Regional Measure 2	\$142	\$140	
AB 1171	\$150		
RTIP	\$28	\$7	\$3
Land Sales	\$429		
Federal Earmarks	\$64	\$30	\$32
TIFIA Loan	\$171		
Total Revenues	\$1,189 +	\$277	\$58



TIGGER

Transit Investment in Greenhouse Gas and Energy Reduction

- \$100 million available nationwide
- Transportation projects that reduce greenhouse gas emissions and reduce energy consumption
- Project selections are made by the Federal Transit Administration
- Grant awards announced by September 30, 2009



TIGER

Grants for Transportation Investment Generating Economic Recovery

- \$1.5 billion available nationwide at the discretion of the USDOT Secretary
- Multi-modal major capital investments
- Projects are recommended by MTC and the State, but applicants may submit directly to USDOT
- Grant awards announced by February 17, 2010



High Speed and Intercity Passenger Rail (HSIPR)

- \$8 billion available nationwide
- High Speed and Intercity Passenger Rail projects
- Applications must be made by the State of California to the Federal Railroad Administration
- FRA selects projects
- Track 1 project selections to be announced October 2009



Transbay Transit Center

ARRA Proposals

as of July 2009

Source	Purpose	Amount
TIGGER	Geothermal System	\$8.4
TIGGER	Lighting Efficiencies and Daylighting	\$16.6
TIGER	Ph 1 Utility Relocation	\$62.0
HSIPR	Accelerate Train Box	\$400.0
HSIPR	Ph 1 Utility Relocation	\$62.0
HSIPR	Demolition	\$15.0
HSIPR	DTX Design	\$52.0
HSIPR	Rail Platform Extension	\$205.0
HSIPR	Phase 1 TTC Design	\$74.0



Train Box HSIPR Application Strengths

- Ready to go
 - NEPA/CEQA cleared
 - PE complete
 - Bids will be awarded in January 2010
- Creates jobs in first quarter 2010
 - Hundreds of construction trades will be employed
 - Project supported by Building Trades Council and other labor organizations
- Accelerating train box to Phase 1 avoids \$100 million in project costs
- Brings 75% match of other funds
- Regional support in San Francisco/Silicon Valley Corridor Investment Strategy



TIFIA Loan Status

Oct. 2008	Loan application submitted
Feb. 2009	Presentation and site visit
Aug. 17, 2009*	Credit Council review and response on project selection
Sept. 2009	Draft and negotiate term sheet
Sept. 2009	DOT issues term sheet and obligates funds
Oct. 2009	Credit agreement executed